

Developing with pride Making places that matter





Welcome to Sir Robert McAlpine Capital Ventures

We are a developer and operator with over 25 years experience and have completed over 50 major projects

Our hospitals provide more than **2,000 beds** to patients.

We have developed homes for **800 families and individuals** who choose to rent, 600 students and 3,500 military personnel.

More than **20,000 pupils** attend the 39 schools we have delivered.

Every year, more than **25 million motorists** use the 200km of trunk roads and motorway we have built and operate.

We have invested over £200m of equity in our projects.

We have raised in excess of £2.5bn of funding for individual projects and partnerships

We will continue to fund and **support over 10 community projects** that make a difference to the people and places we are creating and managing.

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Our approach

Entrepreneurial thinking

We identify, secure and deliver opportunities that align with our creativity, flexibility and innovative approaches to optimising outcomes.



"We are entrepreneurial developers and placemakers who create long-term value for people, places and projects"

Our projects are defined by

Comprehensive placemaking

Innovation and imagination in planning, design and management to connect people to places that communities value.

Value creation

Experience and expertise in identifying, buying, and optimising a site's potential to create investment returns and positive human outcomes.

Responsible thinking

Care and consideration for the places where we work, the people we work with and development that minimises harm to our planet.

Long-term commitments

Ability and attitude to create management and operational platforms that make places work and stay connected to their users' needs and expectations.

Our values

Meaningful values

Our business is run on the guiding principles of honesty, integrity, passion and innovation. These values run deep in our culture influencing decision-making but allowing us the freedom to build an extensive development portfolio in creative and imaginative ways.

Enhanced capability

As an integral part of the Group, we have robust financial backing, connections to engineering innovation and specialist teams. This enables us to take on the challenging, develop at scale, respond quickly and grow our portfolio in imaginative and creative ways.

"We work flexibly, take on the challenging and bring imagination to every place we make"









- Always focus on human outcomes
 We think in experiences
- Respect heritage, understand culture, connect to community
 We have a relentless attitude to quality
- Create simple solutions in complex situations
 We approach challenges with creativity
- Prepared to take calculated risks
 We are financial innovators
- Deliver social value as part of profit and returns
 We make places that generate a positive contribution
- Protect resources, and minimise environmental harm
 We make sustainable a key to everything we do

25 years of achievements and key moments

1997-2022

1997

The A19 DBFO commences operations

Work starts on a national strategic 125km route in the North East.

1999

Completion of the new works on the A74(M)

Establishing a fast 90km connection from Millbank to Carlisle.

1999

Dawlish Community Hospital opens

Delivering the first PFI hospital in the UK.

2000

Croydon Tramlink carries first passengers

Establishing the Capital's first modern tramway system.

2001

Wishaw General Hospital receives first patients

A 634-bed general hospital was taken from outline design to completion in 34 months.

2003

Fife Schools Scotland ready for pupils

Two secondary schools and one primary school were delivered and the project won an OECD Award.

2005

Dudley Hospital modernised, and two new community hospitals delivered

Creating over 1,000 new beds and enhancing healthcare across the region

2006

Doncaster Transport Interchange opens for passengers

Enabling 600,000 bus journeys per annum.

2007

A new school network in Gateshead is created

A ground-breaking PPP for seven new schools.

2007

Exceptional growth in education and care for Newcastle

The partnership, established in 2007 has delivered 21 different schools, a respite care home and a refurbished sports centre.

2008

Completion of the new Colchester Garrison

Providing enhanced living and working accommodation for 3,500 military personnel and 700 civilian staff.

1997 2008

2009

Redcar Primary Care Hospital accepts first patients

Delivering a 32-bed hospital with expanded community services under one roof.

2009

New PPP schools' welcome students in Dundee

Meeting growing educational needs with two new secondary and six new primary schools.

2010

Construction starts at King Edward VII Memorial Hospital Bermuda

Achieved preferred bidder to financial close in just 64 days to provide a state-of-the-art hospital for The Island.

2013

Construction starts at Glasgow City College

A new education landmark for the City and a home for 40,000 students and 1,200 staff.

2015

SRMCV acquire Raglan St site in Coventry

Developing the scheme for Coventry University, we set out a vision for a PBSA project which served as a catalyst to regenerate this inner city area.

2018

Egham's first town centre student scheme gets go-ahead

Increasing access to purpose-built accommodation by 48% in the area.

2018

Gore Street – our first investment in the Buid to Rent sector (BTR)

Establishing an anchor to the broader regeneration of Salford's Chapel Street area.

2019

Swan House – growth in our BTR portfolio

Planning permission gained for 380 apartments in Manchester's Northern Quarter

2019

We are appointed as Master Developer and work begins at Springfield Hospital – a milestone in changing perceptions of mental health.

Delivering a vision dedicated to innovation in treatment and care for up 20,000 patients per annum.

2020

Hockley Mills BTR scheme ready to go

Contracts exchanged with Legal and General to develop 395 apartments.

2021

Staycity - Apart Hotel opens

Creating 224-room aparthotel at the heart of Manchester's New Cross regeneration area.

2022

Charles Street Hotel Manchester open

A £47 million development 17 storeys, 278-bedroom hotel.

2009 2022

Our capabilities

From homes to hospitals, learning places to working places, road networks to transport interchanges, care homes to hotels we design, deliver, manage and maintain places that reflect the evolving needs of the people who use them.

We are

- Design managers
- Project managers
- Development managers
- Construction managers
- Procurement and resource managers
- Asset and facilities managers

We can deliver

- Equity investment
- Finance & funding solutions
- Master planning
- The development business case
- Placemaking strategy
- Stakeholder management
- Community liaison

We can ensure

- Sustainability and carbon efficiency
- Short and long-term social value creation
- Collaborative partnership working





Our team

Our team recognises the vital role of everyone in making a development come to life. We'd love you to meet them all but say hello to our senior leadership team and project leads for now.

Senior leadership team



Olivia M^cAlpineJoined in September 2019

Industry perspective:

"Our opportunity is to create a built environment to enhance today's society whilst future-proofing for generations to come. If we focus on this balance, we can create real sustainable legacies."

Proudest career moment:

"Becoming only one of three developers awarded a place on all lots within the Pagabo Developer Led Framework."



Robert Wotherspoon

Joined in December 1996

Industry perspective:

"We always seek to collectively raise the bar and challenge every standard. If we focus on embedding quality in every aspect of development, we can manage whole life costs and deliver the sustainability we aim to achieve."

Proudest career moment:

"Delivering the first PPP in Bermuda. We embraced a different culture, adapted and created a hospital making a real difference."



David Honeyman

Joined in October 2007

Industry perspective:

"Almost every aspect of development and placemaking is reliant on relationships. These will be the most effective when we share objectives and pull together to create a trust that builds value."

Proudest career moment:

"Everytime the team celebrates a success or does something they are proud of is a proud moment for me."

"Our team have been together for a long time, and it shows. We have unique chemistry built on the belief that the project outcome is more significant than any individual"



David Hosken

Project Director | Joined in October 2007

Industry perspective: "The industry has a responsibility to adapt the way we work and the legacy we leave."

Proudest career moment: "Handing over 4 schools in Newcastle in one day after our team's dedicated work over 3 years."



John Parnell

Project Development Director | Joined in June 2000

Industry perspective: "After people themselves, the built environment is the most critical part of society's fabric. We have a huge responsibility and opportunity to get it right now to protect future generations."

Proudest career moment: "Delivering The Cycle Works which transformed an old garage in a run-down inner-city location in Coventry into a vibrant student accommodation village."



Chris Lane

Development Management Director | Joined in September 1994

Industry perspective: "Many amazing places exist because of opportunities created by developers. However, we must be responsible for creating and evolving efficiently and sustainably."

Proudest career moment: "Developing a forensic lessons learned exercise on pre-contract process that is shaping our ongoing project approach."



Harriet Gladwell-Philips

Project Manager/Special Purpose Vehicle Manager | Joined in February 2009

Industry perspective: "Places are fundamental to life experiences and wellbeing. The industry takes its opportunity to create cohesive environments that support living, learning and working communities."

Proudest career moment: "Achieving Financial Close on our Springfield project, which involved working with multiple parties and at least six sets of lawyers!"



Alan Austwick

Design Lead | Joined in February 2009

Industry perspective: "Being a developer is about far more than just creating a building, place or space. Every environment should delight the eye and contribute positively to its environment and people's lives."

Proudest career moment: "Having two of our completed schemes on the final short list for the Stirling Prize."

Developing with insight



A learning landmark

Riverside and City Campuses, City of Glasgow College

Place descriptor: A twin site college together with purpose-built halls of residence.

Project structure: PPP for the design, build, finance and long-term maintenance of new facilities. Let under the Scottish Govertnment's NPD model. The concession company is a Joint Venture led by Sir Robert McAlpine Capital Ventures with Sir Robert McAlpine as the main contractor.

Our role: PPP Investor and Development Manager leading the project through the bidding, delivery and operational phases.

A place made for learning – an exemplar of development with experience at its heart.

Glasgow has a rich history of innovation in education. But to this progressive City, the drive to continually improve created a vision for a new connected campus, a city landmark and exemplar of modern education.

Through a project culture of consultation and collaboration, we interpreted the needs of location, staff and students with award-winning innovations that contribute to every aspect of the 'place' experience. This platform of understanding underpins a long-term



partnership with the College and a shared sense of pride with the city. The Campuses infrastructure, buildings and facilities are designed to work together to connect campus lifestyle with accessible, inspiring learning spaces that relate to their surroundings.

Having met all aspects of the Scottish Executive's Six Qualities of place, the new buildings are home to 40,000 Students and 1,200 staff. A proven catalyst for broader regeneration, they occupy a special place in the Cityscape and actively build Glasgow's reputation.

Developing with integrity



An authentic destination

Hockley Mills, The Jewellery Quarter, Birmingham

Place descriptor: A key mixed used development of 395 one, two and three-bedroom apartments, a new railway station entrance, 116 car parking spaces and 28,000 sq. ft of flexible commercial space for retail, leisure and offices.

Project structure: A Sir Robert McAlpine Capital Ventures project forward funded by Legal & General's BTR fund with Sir Robert McAlpine as the main contractor.

Our role: Developer and Development Manager leading the financing and ensuring the successful delivery.

A destination made for people – a space with authenticity at its core.

The Jewellery Quarter is described as a national treasure. Indeed, the city treasures its unique structures, history and vibrant community. Integrating a new destination into this environment requires empathy, creativity and authenticity.

By listening to communities, we defined a placemaking approach that embeds new buildings that reference local industrial heritage and re-establish an architectural style.



By reinterpreting the space for living, working and leisure and providing a gateway to transport links, the site will be an attractive lifestyle proposition.

The scheme will complete in 2023 and contribute significantly to Birmingham's rising demand for quality, professionally managed rental homes. And critically, preserve the heritage and sense of ownership of The Jewellery Quarter by the City.

Developing with determination



A mental health milestone

Springfield University Hospital (SUH) Redevelopment, London

Place descriptor: The NHS Trust's Estate Modernisation Programme, including new state-of-the-art inpatient and outpatient mental healthcare facilities, 839 new homes, a 32-acre public park, care home, infrastructure improvements and land for a new school.

Project structure: A joint venture led by Sir Robert McAlpine Capital Ventures with Sir Robert McAlpine as the main contractor.

Our role: Master Developer and Development Manager leading the coordination of all elements of delivery and the ongoing disposal of land sales to maximise value.

A place made for care – a focus on development with positive human outcomes.

Springfield has been a mental health hospital since 1840. However, new challenges require a new generation of facilities. Springfield will be dedicated to supporting the delivery of high quality, innovative care – a milestone in changing perceptions of mental health.

The site is complex, with access challenges, dependencies on land sales, and repurposing of buildings and land while maintaining services.



We work hand-in-hand with the Trust, a partnership built on values of innovation, determination and patience.

Together, we are delivering a mixed-use master plan. This puts staff and patient well-being first, enables state-of-the-art care and connects the hospital to its surroundings and community - not hidden from view. It is the essence of development with positive human outcomes.

Developing with pride



A best practice road network

A19 Dishforth-Tyne Tunnel Trunk Road Improvement Scheme.

Place descriptor: A key element of infrastructure and road improvements in the North East, the project is a 30-year concession to improve and construct over 120km of strategic dual carriageways, including refurbishing bridges and viaducts. The contract extends to routine operations and both major and routine network maintenance.

Project structure: DBFO to design, build, finance and operate. Let under the Governments' PFI initiative.

Our role: PFI Concession owner managing all aspects of the project.

A network made to last- a commitment to a long-term partnership

The A19 is critical to the North East's economy - an artery for goods, people and national connections. Making it ready for the next 100 years while keeping traffic moving freely every day needs meticulous planning, innovation and robust construction.

We never underestimate the importance of our work and drive collaboration, rigour, quality and safety in every aspect of the project, from construction to



operations. Whether strengthening bridges, designing new structures, installing emergency phones or helping motorists, best practice underpins our actions.

We have responsibility for every metre of the 120KM network. We take care for each of the 90,000 cars using the roads every day and pride ourselves in the innovations and actions that help support the North East's economy and communities.

Sectors

We deliver the building blocks of our society and are proud of working in partnership with the public and private sector.

Private sector

- Student accommodation
- Build to Rent
- Hotels
- Care homes

Public sector

- Healthcare
- Education
- Transport
- Housing

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